# OB RESOLUTION NO. \_\_\_\_\_

# A RESOLUTION OF THE OVERSIGHT BOARD TO THE SUCCESSOR AGENCY TO THE DISSOLVED OAKLEY REDEVELOPMENT AGENCY, APPROVING A RECOGNIZED OBLIGATIONS PAYMENT SCHEDULE FOR JANUARY THROUGH JUNE 2014

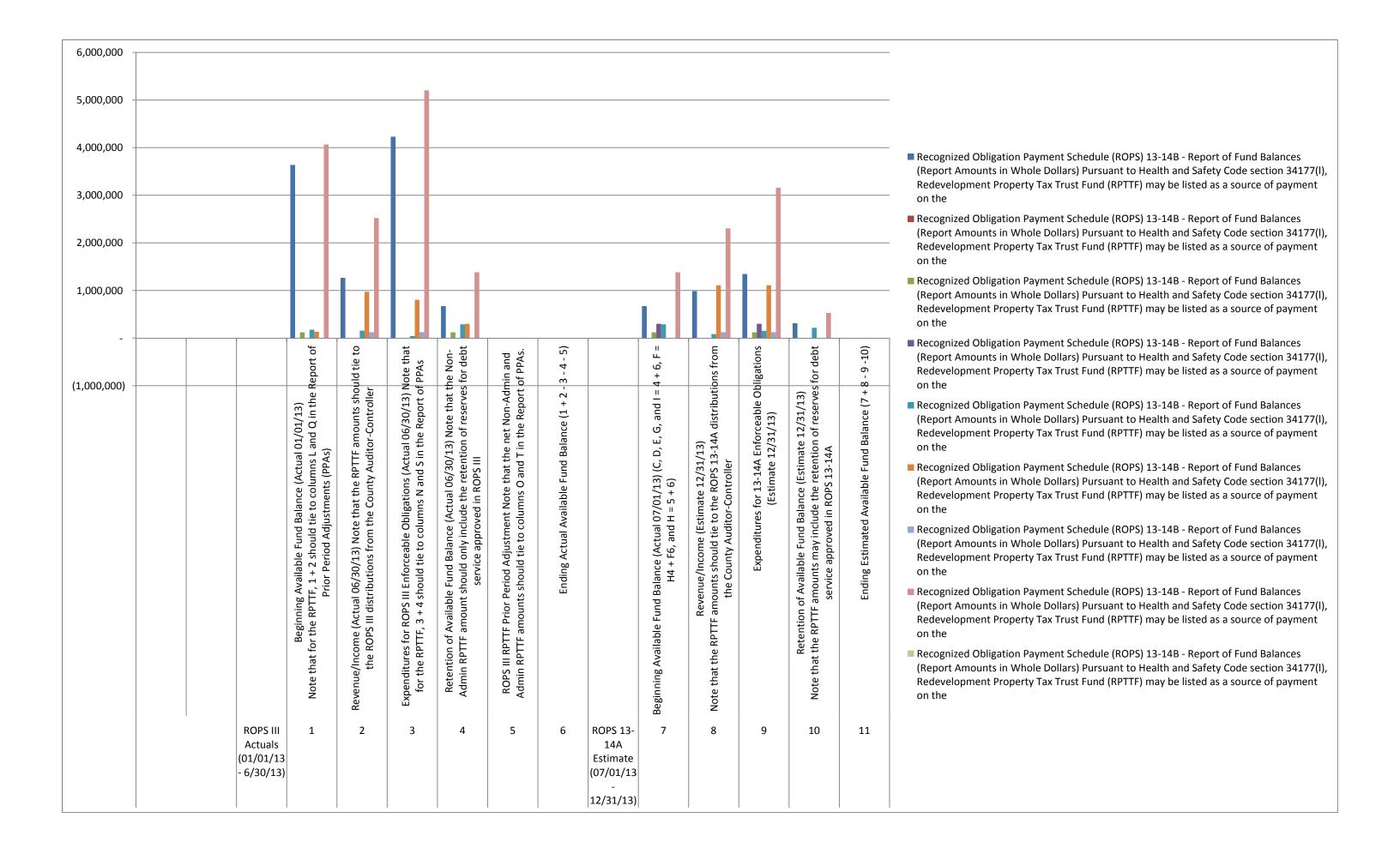
**NOW, THEREFORE, BE IT RESOLVED** that the Oversight Board to the Successor Agency of the Oakley Redevelopment Agency, approves the attached Recognized Obligations Payment Schedule for January through June 2014 attached hereto as Exhibit A.

The foregoing resolution was adopted at a regular meeting of the Successor Agency Board, held on the 26<sup>h</sup> day of September 2013, by the following vote:

AYES:	Romick, Abelson, Kratochvil, Michaelson, Swenson
NOES:	
ABSTENTION:	
ABSENT:	Connelley, Volta
	APPROVED: Kevin Romick, Chair
	Kevin Romick, Chair
ATTEST:	
	Dated: 9-26-13
Libby Vreonis, Secr	etary

# Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary Filed for the January 1, 2014 through June 30, 2014 Period

Name	Name of Successor Agency:	Oakley	
Name	Name of County:	Contra Costa	
Currer	nt Period Requested Fur	Current Period Requested Funding for Outstanding Debt or Obligation	Six-Month Total
∢	Enforceable Obligatio Sources (B+C+D):	Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):	30,454
В	Bond Proceeds Fur	Bond Proceeds Funding (ROPS Detail)	72,42
ပ	Reserve Balance F	Reserve Balance Funding (ROPS Detail)	
۵	Other Funding (ROPS Detail)	JPS Detail)	45,000
Ш	Enforceable Obligatio	Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 7,265;300
I.	Non-Administrative	Non-Administrative Costs (ROPS Detail)	1.140,300
ტ	Administrative Costs (ROPS Detail)	ts (ROPS Detail)	125,000
I	Current Period Enforceable Ol	ceable Obligations (A+E):	8 1/355/764
Succe	ssor Agency Self-Repor	Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	And the second s
_	Enforceable Obligations funded	s funded with RPTTF (E):	1,265,300
ה	Less Prior Period Adjus	Less Prior Period Adjustment (Report of Prior Period Adjustments Column U)	(220)
¥	Adjusted Current Period RPT1	iod RPTTF Requested Funding (I-J)	\$ 1,264,750
Count	y Auditor Controller Rep	County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
I rai y a ramany () a sa s	Enforceable Obligations funded	s funded with RPTTF(E):	1,265,300
X	Less Prior Period Adjustment (R	stment (Report of Prior Period Adjustments Column AB)	•
Z	Adjusted Current Period RPIII	iod RPITF Requested Funding (L-M)	1,265,300
Certific	Certification of Oversight Board Chairman:	Chairman: Kevin Romick	Onair
Pursu; hereb) Obliga	ant to Section 34177(m) o certify that the above is a tion Payment Schedule fo	Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.	Title 9-36-13
		Signature	Dafe



# Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. В **Fund Sources RPTTF Bond Proceeds** Reserve Balance Other Review balances retained for RPTTF balances Bonds Issued Bonds Issued approved Rent. enforceable retained for bond Grants, on or before on or after 12/31/10 01/01/11 obligations reserves Interest, Etc. Non-Admin Admin **Fund Balance Information by ROPS Period** Total Comments ROPS III Actuals (01/01/13 - 6/30/13) It was difficult to define what the source of the available cash (fund) balances were, as we don't have separate accounting funds for this purpose. Beginning Available Fund Balance (Actual 01/01/13) We based the amounts reported on the Note that for the RPTTF, 1 + 2 should tie to columns L and Q in the presumption that all other funds are used prior to Report of Prior Period Adjustments (PPAs) 3,635,763 175,867 132,238 **\$ 4,065,824** using property taxes. 121,956 Revenue/Income (Actual 06/30/13) Note that the RPTTF amounts should tie to the ROPS III distributions from the County Auditor-1,266,677 157,032 972,893 125,000 \$ 2,521,602 Expenditures for ROPS III Enforceable Obligations (Actual 06/30/13) Note that for the RPTTF. 3 + 4 should tie to columns N 3 and S in the Report of PPAs 4,229,309 44,881 125,000 \$ 5,204,321 Other Funds: Since we filed "notices of insufficient funds" with the County Auditor and they were approved each time, without exception; we have reflected full retention of the fund balances available in this line. Bond Proceeds: These are restricted funds and they Retention of Available Fund Balance (Actual 06/30/13) Note that are always retained - whether for projects the Non-Admin RPTTF amount should only include the retention of completion or, ultimately, one day - for calling reserves for debt service approved in ROPS III 673.131 121,956 288,018 300.000 \$ 1,383,105 and retiring bonds, if funds are available. ROPS III RPTTF Prior Period Adjustment Note that the net Non-Admin and Admin RPTTF amounts should tie to columns O and T No entry required 5 in the Report of PPAs. 550 550 6 Ending Actual Available Fund Balance (1 + 2 - 3 - 4 - 5) (550)ROPS 13-14A Estimate (07/01/13 - 12/31/13) Beginning Available Fund Balance (Actual 07/01/13) (C, D, E, G, 7 and I = 4 + 6, F = H4 + F6, and H = 5 + 6) \$ 673,131 121,956 \$ 300,000 \$ 288,018 550 \$ \$ 1,383,105 Revenue/Income (Estimate 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A 8 distributions from the County Auditor-Controller 987,000 1,109,934 125,000 **\$ 2,305,034** 83,100 Expenditures for 13-14A Enforceable Obligations 9 (Estimate 12/31/13) 1,347,029 121,956 300,000 155,000 1,109,934 125,000 **\$ 3,158,919** Other Funds: Since we filed "notices of insufficient funds" with the County Auditor and they were approved each time, without exception; we have reflected full retention of the fund balances available in this line. Bond Proceeds: The Agency projects all bond proceeds will have been spent by 12/31/2013 (or be held pending 3rd party litigation). More proceeds are expected to become "available" following the Agency's receipt of a Finding of Completion, approval of a Property Management Retention of Available Fund Balance (Estimate 12/31/13) and Disposition Plan, and sale of certain Note that the RPTTF amounts may include the retention of properties that were originally purchased with 10 reserves for debt service approved in ROPS 13-14A 313,102 216,118 529,220 bond proceeds. 11 Ending Estimated Available Fund Balance (7 + 8 - 9 -10) 550 \$

# Recognized Obligation Payment Schedule (ROPS ) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

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Α	В	С	D	E	F	G	н	ı	J	к	L	М	N	o	Р
												Funding Source			
										Non-Redev	elopment Property (Non-RPTTF)	Tax Trust Fund	RP1	TF	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation \$ 62,944,751	Retired	Bond Proceeds \$ 45,454	Reserve Balance	Other Funds \$ 45,000	Non-Admin \$ 1,140,300	Admin \$ 125,000	Six-Month Total \$ 1,355,754
1	2003 TABS DS	Bonds Issued On or Before 12/31/10		9/1/2033	Wells Fargo Corporate Trust	Debt Service Payable in September and March of each year	Oakley	10,082,455	N	Ψ	Ψ	Ψ 40,000	198,670		\$ 198,670
2	2008 Tax Exempt TABS DS	Bonds Issued On or Before 12/31/10	5/1/2008	9/1/2038	Wells Fargo Corporate Trust	Debt Service Payable in September and March of each year	Oakley	44,230,658	N				587,130		\$ 587,130
3	Annual Trustee/Fiscal Agent Fees	Fees	11/1/2003	9/1/2033	Wells Fargo Corporate Trust	Annual Trustee Fes for 2003 Bonds	Oakley	50,000	N						\$ -
4	Annual Trustee/Fiscal Agent Fees	Fees	5/1/2008	9/1/2038	Wells Fargo Corporate Trust	Annual Trustee Fes for 2008 Bonds	Oakley	50,000	N				2,000		\$ 2,000
5	Continuing Disclosure Services	Fees	7/18/2005	9/1/2033	NBS Financial	Annual Continuing Disclosure Services for 2003 Bonds	Oakley	38,000	N				1,000		\$ 1,000
6	Continuing Disclosure Services	Fees	5/1/2008	9/1/2038	NBS Financial	Annual Continuing Disclosure Services for 2008 Bonds	Oakley	38,000	N				1,000		\$ 1,000
7	Data for Continuing Disclosures	Fees	1/1/2014	9/1/2038	Hindenliter, DeLamas (HdL)	Data for Continuing Disclosures (used for both the 2003 and 2008 Bonds)	Oakley	12,500	N				500		\$ 500
	DS Payment on Interagency Obligation	Miscellaneous	8/14/2006	9/1/2039	City of Oakley	Payment of Impact Fees on Housing Project	Oakley	1,347,092	N						\$ -
	Annual External Audit	Dissolution Audits	1/1/2014	9/1/2039	Current External Auditor is Maze and Associates	Required external audit of the SA pursuant to bond covenants/other requirements.	Oakley	125,000	N					2,000	\$ 2,000
10	Debt Service Reserve Fund	Reserves	1/1/2014	9/3/2014	Wells Fargo Corporate Trust	Set aside for debt service due in September	Oakley	350,000	N				350,000		\$ 350,000
11	SA Administrative Allowance	Admin Costs	1/1/2014	6/30/2014	City of Oakley	Administrative allowance, as prescribed	Oakley	123,000	N					123,000	\$ 123,000
	Main Street Realignment - Downtown Parking	Litigation	2/11/2010	6/30/2014	Roy Cunha	This remains subject to the outcome of ongoing litigation related to valueation of property acquired for a project in the downtown. Based on the original appraisal of the property, the Agency already has made a deposit (\$487,000) with the State Treasurer's Condemnation Fund to compensate the property owner. Negotiations to settle failed, and in light of the RDAs dissolution, the City has withdrawn the case, opting instead to defer completion of the planned roadway connector and provide public parking on the Oakley Plaza site, where parking lot improvements are already an obligation. The City will still be liable for certain legal and other costs for the case, but any remainder will be returned by the State for use on the Oakley Plaza project.	·	1	N	1					\$ 1
	Property Common Area Maintenance and Property Taxes	Property Maintenance	1/1/2014	6/30/2014	Various contractors and utilities	Property taxes, mainenance and common area charges to operate owned properties purusant to exisitng leases and obligation to maintain properties.	Oakley	200,000	N			20,000			\$ 20,000
	Oakley Plaza Façade Improvement Project	ucture		6/30/2014	Sterling Architects	Oakley Plaza Façade Improvement Project Design	Oakley	-	Υ						\$ -
15	Downtown Project	Third-Party Loans	8/9/2011	8/4/2005	Manuel's Five Star Restaurants	Loan pursuant to DDA for Downtown Restaurant project	Oakley	-	Y						\$ -

# Recognized Obligation Payment Schedule (ROPS ) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

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												Funding Source	T		
										Non-Redev	elopment Property (Non-RPTTF)	Tax Trust Fund	RP'	ΓΤF	
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
16	Downtown Project	Third-Party Loans	8/9/2011	8/4/2005	Manuel's Five Star Restaurants	Loan pursuant to DDA for Downtown Restaurant project	Oakley	-	Y						\$ -
17	Downtown Project	Improvement/Infrastr ucture	8/9/2011	6/30/2014	Manuel's Five Star Restaurants/Ascent Builders	Construction of additional retail space attached to planned restaurant promised as part of DDAs for Downtown Restaurant projects.	Oakley	-	Y						\$ -
18	Downtown Project	Improvement/Infrastr ucture	8/9/2011	6/30/2014	TBD	CentroMart Façade and Building improvements represented as part of DDAs	Oakley	500,000	N						\$ -
19	Downtown Project	Improvement/Infrastr ucture	8/9/2011	6/30/2014	Bay Cities	Oakley Plaza Public Parking improvements represented as part of DDAs	Oakley	704,762	N						\$ -
20	Downtown Project	Improvement/Infrastr ucture	8/9/2011	6/30/2014	Goodland Landscape and Construction	Construction of Public Plaza represented as part of DDAs	Oakley	714,552	N						\$ -
21	Downtown Project	Improvement/Infrastr ucture	8/9/2011	6/30/2014	Bay Cities	Construction of Main Street Improvements represented as part of DDAs	Oakley	1	N						\$ -
22	Downtown Project	Project Management Costs	8/9/2011	6/30/2014	City of Oakley/Ascent Builders	Staff costs associated with loan advances and completing projects obligated by DDA's with Manuel's Five Start Restaurants and Campestre Corporation.	Oakley	-	Y						\$ -
23	Directional Sign Project	Improvement/Infrastr ucture	8/9/2011	6/30/2014	Ellis and Ellis Sign Systems	Costs for fabrication and installation of directional monument signs.	Oakley	51,878	N						\$ -
24	Main Street Frontage Improvements	Improvement/Infrastr ucture	2/1/2009	6/30/2014	TBD	Main Street frontage improvements to Conco Land Company proeprty on Main Street (APNs 037-100-048 and 037-100-049) pursuant to dedication agreement.	Oakley	880,000	N						\$ -
25	Housing Activities/Programs	Miscellaneous	2/1/2009	9/1/2039	City of Oakley	Joint Projects and Cooperation Agreement payment for housing activities/programs.	Oakley	2,660,000	N						\$ -
26	Downtown Project	Professional Services	8/10/2011	6/30/2014	Kahn Design Associates	Downtown Project Design	Oakley	38,982	N	38,982					\$ 38,982
27	Downtown Project	Professional Services	1/4/2012	6/30/2014	Leptien, Cronin, Cooper, Morris and Poore, Inc	Engineering and Design servic for Oakley Plaza Public Parking Improvements represented as part of Development and Disposition Agreements.	Oakley	-	N						\$ -
28	Downtown Project	Professional Services	7/12/2011	6/30/2014	Mark Thomas Engineering	Completion of Design Work for Downtown Main Street Project	Oakley	25,379	N						\$ -
29	Wayfinding Sign Project	Improvement/Infrastr	6/15/2011	6/30/2014	Brandon Industries	Remainder of contract related to wayfinding sign project	Oakley	-	Y						\$ -
30	Sale of Oakley Plaza		6/18/2012	6/30/2014	Carlson Barbee & Gibson, Inc.	Engineering to complete new parcel map in order to facilitate sale of Oakley Plaza property.	Oakley /	6,471	N	6,471					\$ 6,471
31	Contra Costa Auto Salvage	Remediation	11/12/2008	12/31/2013	State Department of Toxic Substances Control	Clean up oversight of contra costa auto salvage site clean up.	Oakley	-	Υ						\$ -
32	Building Maintenance for unleased RE Owned	Property Maintenance	1/1/2014	6/30/2014	Various	Maintenance and other services/utilities directly related to unleased properties, until they are leased.	Oakley	250,000	N			25,000			\$ 25,000

# Recognized Obligation Payment Schedule (ROPS ) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

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												Funding Source			
										Non-Redev	relopment Property (Non-RPTTF)		RP	TTF	
Item #	Project Name / Debt Obligation	Obligation Type	Execution Date	Contract/Agreement Termination Date	Payee City of Calday	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
	Prior Years' Administrative Allowance	City/County Loans After 6/27/11	8/14/2012	6/30/2014	City of Oakley	Unpaid FY 2012-13 administrative allowance. The loan of up to \$250,000 was approved by the City, SA Board,	Oakley	-	Y					1	\$ -
						OB (Sept 27, 2012) and not objected to by DOF. The note, if a loan is								1	
						required, will be signed at the time it is determined the loan is necessary and the amount of the loan required.								1	
	LMIHF DDR Remainder				County Auditor Controller	funds are available	Oakley	466,020	N						\$ -
	DDR Licensed Accountant				Maze and Associates	Perform Due Diligence Reviews	Oakley	-	Υ						\$ -
36	Downtown Project	Improvement/Infrastr ucture	8/9/2011		Contra Costa County	Traffic signal work on Main Street project	Oakley	-	Υ					1	-
	Downtown Project	Services			Graphic Reproductions	Construction Plan Copies for Downtown Project	Oakley	-	Y						\$ -
	Downtown Project	Improvement/Infrastr ucture			Bay Area Barricades	Barricades for Main Street project	Oakley	-	Υ					<u> </u>	\$ -
	Downtown Project	Services			Engeo	Materials Testing and Staking	Oakley	-	Υ						\$ -
40	Downtown Project	Professional Services	8/9/2011	6/30/2014	Dean Chapman Assocs	Appraisal Services in support of Litigation defense	Oakley	-	Υ					<del> </del>	\$ -
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Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments

Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

(Report Amounts in Whole Dollars)

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	ļ				Non-RPTTF	Expenditures												RPTTF	Expenditures								
		LMIH (Includes LMIHF I Review (DDR) reta	Due Diligence	Rond D	Proceeds	Reserve (Includes Other Fi	unds and Assets	Other F	Funde			Non-Admin					Admin			Net SA Non-Admin and Admin PPA		Non-Admin CAC			Admin CAC		Net CAC Nor Admin and Adn PPA
	-	Treview (DDT) Tela	ineu balances)	Bond F	Toceeus	DDITTELAIRE	Datalices)	Other	unus		Available RPTTF	Non-Admin		Difference		Available RPTTF	Admin		Difference	Net Difference (Amount Used to		Non-Admini CAC	Difference		Admiricac	Difference	Net Differenc (Amount Used
	oject Name / Debt Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actual Au	ıthorized	Actual	Authorized	+ all other available as of 1/1/13)	Net Lesser of Authorized/ Available	Actual	M is less than N, he difference is zero)	Authorized	(ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized / Available	Actual	the difference is zero)	Offset ROPS 13-14B Requested RPTTF (O + T))	Net Lesser of Authorized / Available	Actual	(If V is less than W, the difference is zero)	Net Lesser of Authorized / Available	Actual	(If Y is less than Z, the difference is zero)	Offset ROPS 13- Requested RPT (X + AA)
1 2003 TABS		\$ 50,400	\$ 50,400	\$ -	\$ 4,229,310	\$ -	\$ - \$	30,000	\$ 44,362	\$ 1,101,808 205,678	\$ 799,808 \$ 205,678 \$	1,101,808 205,678	\$ 1,105,582 \$ 205,678 \$	550	\$ 125,000	\$ 125,000 \$	108,784	\$ 125,000	s -	\$ 550 \$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$
	ax Exempt TABS DS									594,130	594,130 \$	594,130	594,130 \$	-		9	-		\$ -	\$ -			\$ -			\$ -	\$
Annual Tru	Trustee/Fiscal Agent										6		2,000 \$			a	,		6	•							
Annual Tru	Trustee/Fiscal Agent											<u> </u>	2,000 \$	-		4	,									•	Ψ .
4 Fees 5 Continuing	ing Disclosure Services						<u> </u>			500	\$	500	1,147 \$	-		9	-		\$ -	\$ - \$ -			\$ -			\$ -	\$
6 Continuing	ing Disclosure Services									500	\$	500	2,177 \$	-		\$	-		\$ -	\$ -			\$ -			\$ -	\$
	r Continuing Disclosures ment on Interagency									1,000	\$	1,000	450 \$	550		\$	-		\$ -	\$ 550			\$ -			\$ -	\$
8 Obligation	n										\$	-	\$	-		\$	-		\$ -	\$ -			\$ -			\$ -	\$
<ol> <li>9 Annual Ext</li> <li>10 Debt Servi</li> </ol>	External Audit ervice Reserve Fund		+					+		300,000	\$	300,000	300,000 \$	-	4,500	7,375	4,500	7,375		\$ - \$ -			\$ -			, ·	\$
11 SA Admini	ninistrative Allowance								2,282	300,000	\$		\$	=	120,500	104,284	104,284	104,284		\$ -			\$ -			, ·	\$
Main Stree 12 Downtown	reet Realignment - vn Parking										\$	-	s	-		\$			\$ -	\$ -			\$ -			\$	\$
Property C	y Common Area ance and Property Taxes				650			30,000	18,178		\$	_	\$	-			-		\$ -	s -			\$ -			\$	\$
	Plaza Façade							,,			\$	-	\$	-		\$	-		\$ -	\$ -			\$ -			\$ -	\$
15 Downtown											\$	-	\$			\$	,		-	\$ -			\$ -				\$
16 Downtown 17 Downtown								-	23,902		\$	-	\$			\$	-			\$ - \$ -			\$ -			<u> </u>	\$
18 Downtown	wn Project								20,302		\$	-	\$			9	-		*	\$ -			\$ -			7	\$
Downtown Downtown					1,660,420						\$	-	\$			\$	-		7	\$ -			\$ -				\$
21 Downtown					192,686 2,122,879						\$	<u>-</u>	\$	-		9	5 -		\$ -	\$ -			\$ -			\$ -	\$
22 Downtown	wn Project				195,013						\$	-	\$	=		\$	-		\$ -	\$ -			\$ -			\$ -	\$
	nal Sign Project reet Frontage										\$	-	\$	=		\$	-		\$ -	\$ -			\$ -			\$ -	\$
24 Improveme	ments				852						\$	-	\$	-		\$	-		\$ -	\$ -			\$ -			\$ -	\$
25 Housing Ac 26 Downtown	Activities/Programs wn Project	50,400	50,400		8,050						\$	-	\$			9	-		\$ -	\$ - \$			\$ -			, ·	\$
27 Downtown	wn Project				1,432						\$	-	\$	-		\$	-		\$ -	\$ -			\$ -			ļ ·	\$
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32 unleased R	d RE Owned										\$	-	\$	=		\$	-		\$ -	\$ -			\$ -			\$ -	\$
Prior Years 33 Allowance	ears' Administrative										\$		\$	-		9	-		\$ -	\$ -			\$ -			\$	\$
4 LMIHF DDF	DDR Remainder										\$	-	\$	-		\$	3 -		\$ -	\$ -			\$ -			\$ -	\$
Preparation Licensed A	tion of DDRs by I Accountant										\$	=	\$	-	=	13,341 \$	-	13,341	\$ -	\$ -			\$ -			\$	\$
Downtown Project Sign	wn Project - Main Street Signal Work				3,348						e		e			4			\$	s			s			s	\$
Downtown	wn Project -						<u> </u>				3		3	-		1				•							
	ctions of Plans wn Project - Barricades	+			1,718 301			+			\$	-	\$	-		9	-		\$ -	\$ -			\$ -			\$ -	\$
	wn Project - Materials				26,829								_						e	¢							e
	wn Project - Appraisal	+	+	-	26,829 750			+			\$	-	\$	-		9	· -		\$ -	\$ -			\$ -			\$ -	\$
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# Recognized Obligation Payment Schedule 13-14B - Notes

January 1, 2014 through June 30, 2014

# Item #

# **Notes/Comments**

Have updated total obligation amount to show remaining scheduled Principal and Interest in total. Note that if the bonds are repaid early, the interest amounts will 1 be less.

Have updated total obligation amount to show remaining scheduled Principal and Interest in total. Note that if the bonds are repaid early, the interest amounts will

3

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

10

11

This item shown @ \$1; but the actual amount will be determined by the Courts. The actual liability is likely to be far less than the ~\$487,000 on deposit in the State Condemnation Fund. We show the actual payment potentially in the Jan - June 2014 period, but it might actually happen sooner. We'll follow the Court's direction on how much and when to make any payment required. The Condemnation Fund deposit was from Bond Proceeds, and so any remainder refunded to the SA will be retasked to eliminating any remaining outstanding Bond project obligations. The contract date in February 2010 is the date the Agency Board first approved the 12 related eminent domain action.

This item show @ \$200,000, calculated using a 5 year estimate. We don't really know how long the SA will ultimately own its property, or how much the property maintenance and management will cost; but the new ROPS form requires the amount field be completed, with a sum; and so the estimate we used is based upon a 13 guess of completing the asset dispositions in 5 years.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency successfully sold the property (pursuant to an agreement of sale from prior to passage of AB 1484) and the new owner is pursuing this 14 project. It is no longer an obligation of the SA.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their 15 determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their 16 determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their 17 determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency successfully sold the property (pursuant to an original agreement of sale from prior to passage of AB 1484) and expects close of escrow 18 in early November 2013. Following close of escrow, this project will no longer be an obligation of the SA.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process. Obligations outstanding

19 include change orders, but do not include contract retention amounts, charged to the project but currently being held to ensure project completion.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their 20 determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process. Obligations outstanding

21 include change orders, but do not include contract retention amounts, charged to the project but currently being held to ensure project completion. The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process. Obligations outstanding do

22 not include contract retention amounts, charged to the project but currently being held to ensure project completion.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their 23 determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

# Recognized Obligation Payment Schedule 13-14B - Notes

January 1, 2014 through June 30, 2014

# Item #

# **Notes/Comments**

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process. Obligation includes 10% for project management not previously included.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process.

The amounts here are blank, as this is an obligation DOF previously denied, and we have not yet received a finding of completion or a court order overruling their determination. The Agency continues to disagree with DOF determination, and is pursuing approval through the appropriate process. The amount of the obligation remaining includes change orders.

29 30

31 The agreement expired some years ago, but DTSC found a billing error - and DOF approved its payment in the July - Dec 2013 ROPS.

This item show @ \$250,000, calculated using a 5 year estimate. We don't really know how long the SA will ultimately own its property, or how much the property maintenance and management will cost; but the new ROPS form requires the amount field be completed, with a sum; and so the estimate we used is based upon a

32 guess of completing the asset dispositions in 5 years.

The amounts here are blank. While DOF did not originally object to the City making the loan, it subsequently denied the proposed repayment. The City offered the

33 funds as a loan - not a gift; and since DOF denied including the loan repayment as an Enforceable Obligation on a ROPS, the City did not fund the loan.

This item is now the remaining amount DOF is requiring the SA pay the County Auditor for the LMIHE DDP; and is based on the LMIHE DDP MC Letter.

This item is new the remaining amount DOF is requiring the SA pay the County Auditor for the LMIHF DDR; and is based on the LMIHF DDR MC Letter dated Aug 23, 2013. We paid a portion of the DDR obligation from funds that had been retained for that purpose. The \$466,020 were a clawback of funds the SA received and used towards meeting its obligations. Since the funds were already used elsewhere, the MC Letter created a new obligation the SA needs to meet when eligible

- 34 funds become available. A payment plan has been submitted to DOF; although we have received no response to date.
- 35 Contract dates input are as follows: Execution Date Date of engagement letter; End Date End of this ROPS period.
- 36 Contract dates input are as follows: Execution Date Date of DDA Agreements (Previously Denied by DOF); End Date End of this ROPS period.
- 37 Contract dates input are as follows: Execution Date Date of DDA Agreements (Previously Denied by DOF); End Date End of this ROPS period.
- 38 Contract dates input are as follows: Execution Date Date of DDA Agreements (Previously Denied by DOF); End Date End of this ROPS period.

  Contract dates input are as follows: Execution Date Date of on demand service agreement. (Work performed here was to meet obligations under DDA
- 39 Agreements (Previously Denied by DOF); End Date End of this ROPS period.
- 40 Contract dates input are as follows: Execution Date Date of DDA Agreements (Previously Denied by DOF); End Date End of this ROPS period.